

Code DCL
Company name Cuu Long Pharmaceutical Joint Stock Corporation
Date 09/15/2016
Subject Report on the use of capital

Content:

The Board of Directors of Cuu Long Pharmaceutical Joint Stock Corporation reported the use of capital from public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of Cuu Long Pharmaceutical Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 10,059,480 shares
5. Total mobilized capital: VND201,189,600,000.
6. Beginning date of public offering: July 28, 2015
7. Ending date of public offering: September 16, 2015

II. Plan for use of capital

1. Progress of projects according to the Company's prospectus:

No.	Project	Amount (VND)
1	Invest in pharmaceutical factory	80,000,000,000
2	Invest in Capsule factory	65,000,000,000
3	Invest in Vikimco factory	50,000,000,000
4	Invest in means of transportation	11,000,000,000
5	Build depots	17,000,000,000
6	R&D	20,000,000,000
7	Expand branch system	1,000,000,000
8	Invest in the management software	20,000,000,000
9	Raising the working capital	50,000,000,000
	Total	314,000,000,000

2. Progress of projects at present:

According to the report dated March 14, 2016, the Company used VND73,350,000,000. Until March 2016 to now, the Company used capital as follows:

No.	Project	Amount (VND)
1	Invest in pharmaceutical factory	4,100,000,000
2	Invest in Capsule factory	15,166,800,000

3	Invest in Vikimco factory	2,953,500,000
4	R&D	900,000,000
5	Invest in means of transportation	500,000,000
	Total	23,620,300,000